

Analyst consensus

Updated as of 8th May 2026



2026E				
Year ended April 2026				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	89.4	90.5	88.7	12
Auto	31.5	32.0	31.0	12
Real Estate	26.6	27.2	26.1	12
Jobs & Services	17.5	18.6	17.2	12
Generalist	13.9	14.4	13.4	12
Operating Profit	59.4	62.2	55.6	11
Adjusted Operating Profit	67.6	68.6	65.7	9
EBITDA	68.4	69.4	66.5	12
EBITDA margin	76%	77%	75%	12
Profit	50.1	53.7	47.1	12
Adjusted net income	57.7	59.3	56.0	11
Basic EPS, € cents	10.6	11.3	10.0	11
Adjusted basic EPS, € cents	12.2	12.6	11.9	10

2027E				
Year ended April 2027				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	99.7	101.1	97.6	12
Auto	35.2	36.8	32.8	12
Real Estate	30.7	31.4	29.6	12
Jobs & Services	19.2	21.5	18.1	12
Generalist	14.6	15.8	14.2	12
Operating Profit	66.3	69.3	62.9	11
Adjusted Operating Profit	74.8	75.7	73.6	9
EBITDA	75.4	77.1	73.5	12
EBITDA margin	76%	76%	75%	12
Profit	55.9	61.3	52.6	12
Adjusted net income	63.4	66.3	61.4	11
Basic EPS, € cents	12.3	13.4	11.3	11
Adjusted basic EPS, € cents	14.0	14.9	13.2	10

2028E				
Year ended April 2028				
€ millions, unless otherwise specified	Average	High	Low	Contr.
Total revenue	111.4	114.4	107.6	12
Auto	39.8	41.8	35.2	12
Real Estate	35.1	36.2	32.7	12
Jobs & Services	21.1	25.0	19.1	12
Generalist	15.4	17.3	14.3	12
Operating Profit	75.4	78.5	68.8	11
Adjusted Operating Profit	83.3	85.9	81.1	9
EBITDA	83.8	86.9	79.9	12
EBITDA margin	75%	76%	74%	12
Profit	63.8	70.4	60.4	12
Adjusted net income	70.6	75.5	66.2	11
Basic EPS, € cents	14.5	15.6	12.8	11
Adjusted basic EPS, € cents	16.1	17.1	14.7	10

Contributors

House	Analyst	Date of forecast	Target price, pence	Recommendation
Bank of America	David Amira	01/05/2026	240	Buy
Barclays	Andrew Ross	14/04/2026	260	Overweight/Positive
Berenberg	Jon Byrne	23/04/2026	270	Buy
BNP Paribas	William Packer	01/05/2026	250	Outperform
Deutsche Numis	Gareth Davies	24/04/2026	278	Buy
Investec	Alastair Reid	27/04/2026	260	Buy
Jefferies	Giles Thorne	23/01/2026	200	Hold
J.P. Morgan	Marcus Diebel	20/04/2026	178	Underweight
Morgan Stanley	David Nolan	15/04/2026	245	Overweight
Panmure Liberum	Sean Kealy	17/04/2026	240	Buy
Peel Hunt	Jessica Pok	11/12/2025	305	Buy
WOOD & Company	Dmitry Vlasov	22/01/2026	285	Buy

(all of which have been confirmed immediately after the date of forecast)

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